



Georgia

Area Labor Profile

Coastal Georgia

Local Workforce Area



Updated: Aug 2019

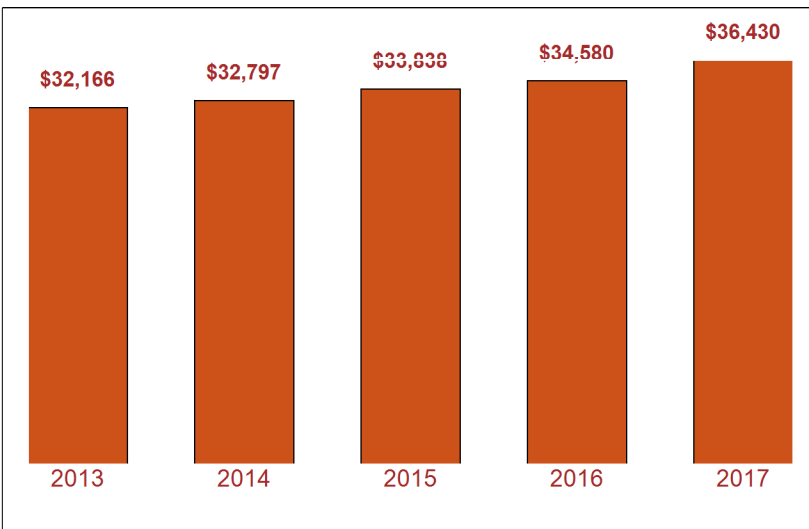
Super Sector Industries

	Establishments			Employment			Weekly Wage		
	2018	2019	% Change	2018	2019	% Change	2018	2019	% Change
Construction	1,283	1,332	3.8%	11,522	11,728	1.8%	960	936	-2.5%
Education and Health Services	1,741	1,760	1.1%	36,304	36,211	-0.3%	921	944	2.5%
Financial Activities	1,552	1,563	0.7%	9,256	9,700	4.8%	1,104	1,130	2.4%
Information	171	178	4.1%	2,813	3,495	24.2%	826	884	7.0%
Leisure and Hospitality	2,035	2,061	1.3%	42,738	43,172	1.0%	358	367	2.5%
Manufacturing	468	479	2.4%	25,676	26,742	4.2%	1,693	1,654	-2.3%
Natural Resources, Mining, and Agriculture	113	107	-5.3%	845	708	-16.2%	779	813	4.4%
Other Services	1,123	1,124	0.1%	7,670	7,861	2.5%	618	618	0.0%
Professional and Business Services	2,508	2,522	0.6%	26,957	27,473	1.9%	786	806	2.5%
Trade, Transportation and Utilities	3,806	3,797	-0.2%	60,223	60,977	1.3%	779	772	-0.9%
Unclassified	578	653	13.0%	447	671	50.1%	869	862	-0.8%
Government	538	526	-2.2%	50,643	51,234	1.2%	939	958	2.0%
Total	15,916	16,102	1.2%	275,095	279,974	1.8%	863	870	0.8%

Note: All figures are 1st Quarter of 2018 and 2019.

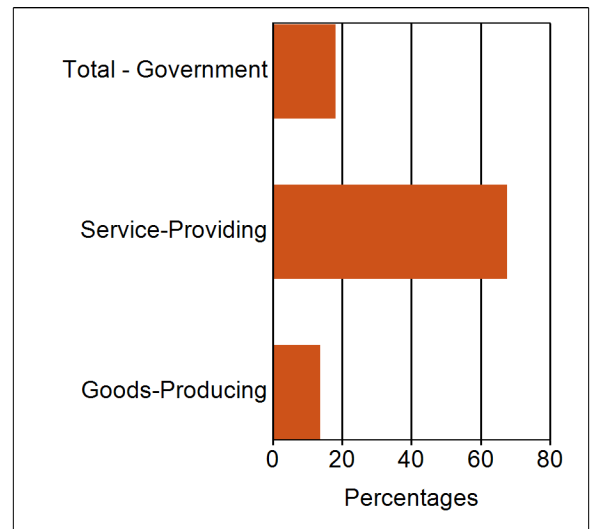
Coastal Georgia Per Capita Income

Source: U.S. Bureau of Economic Analysis



Coastal Georgia Industry Mix 2019

Source: See Industry Mix data on Page 2.



MARK BUTLER - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Statistics & Economic Research; E-mail: Workforce_Info@gdol.ga.gov Phone: (404) 232-3875

Industry Mix - 1st Quarter of 2019

	Number OF Firms	Employment		WEEKLY WAGE
		NUMBER	PERCENT	
Goods-Producing	1,918	39,178	14.0	1,424
Agriculture, Forestry, Fishing and Hunting	98	636	0.2	754
Mining, Quarrying, and Oil and Gas Extraction	9	72	0.0	1,325
Construction	1,332	11,728	4.2	936
Manufacturing	479	26,742	9.6	1,654
Apparel	6	34	0.0	501
Beverage and Tobacco Product	13	168	0.1	638
Chemical	43	2,271	0.8	1,552
Computer and Electronic Product	9	126	0.0	942
Electrical Equipment, Appliance, and Component	7	*	*	*
Fabricated Metal Product	61	1,849	0.7	1,195
Food	51	1,838	0.7	1,009
Furniture and Related Product	25	272	0.1	798
Leather and Allied Product	2	*	*	*
Machinery	27	1,527	0.5	1,139
Miscellaneous	26	213	0.1	770
Nonmetallic Mineral Product	54	1,616	0.6	1,014
Paper	21	3,129	1.1	1,790
Petroleum and Coal Products	5	277	0.1	1,755
Plastics and Rubber Products	9	334	0.1	895
Primary Metal	2	*	*	*
Printing and Related Support Activities	34	487	0.2	605
Textile Mills	6	*	*	*
Textile Product Mills	12	124	0.0	834
Transportation Equipment	37	10,981	3.9	2,217
Wood Product	29	807	0.3	1,093
Service-Providing	13,005	188,890	67.5	731
Utilities	34	951	0.3	2,716
Wholesale Trade	597	8,331	3.0	1,363
Retail Trade	2,499	34,776	12.4	550
Transportation and Warehousing	667	16,919	6.0	827
Information	178	3,495	1.2	884
Finance and Insurance	809	5,674	2.0	1,392
Real Estate and Rental and Leasing	754	4,026	1.4	760
Professional, Scientific, and Technical Services	1,478	8,902	3.2	1,049
Management of Companies and Enterprises	73	1,117	0.4	1,591
Administrative and Support and Waste Management and Remediation Services	971	17,454	6.2	632
Educational Services	135	4,372	1.6	967
Health Care and Social Assistance	1,625	31,839	11.4	941
Arts, Entertainment, and Recreation	252	3,555	1.3	509
Accommodation and Food Services	1,809	39,617	14.2	354
Other Services (except Public Administration)	1,124	7,861	2.8	618
Unclassified - industry not assigned	653	671	0.2	862
Total - Private Sector	15,576	228,738	81.7	850
Total - Government	526	51,235	18.3	958
Federal Government	171	11,224	4.0	1,308
State Government	191	10,963	3.9	984
Local Government	164	29,048	10.4	813
ALL INDUSTRIES	16,102	279,974	100.0	870

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 1st Quarter of 2019.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

Labor Force Activity

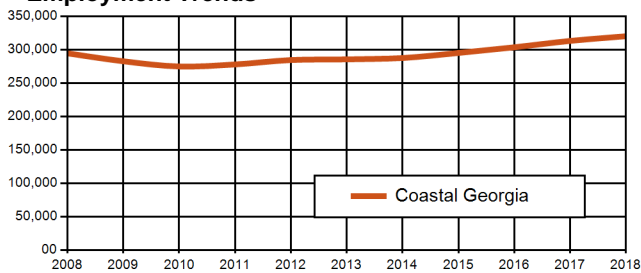
ANNUAL AVERAGES

	Labor Force			Employed			Unemployed			Rate		
	2017	2018	% Change	2017	2018	% Change	2017	2018	% Change	2017	2018	% Change
Bryan	17,609	17,868	1.5%	16,876	17,260	2.3%	733	608	-17.1%	4.2%	3.4%	-19.0%
Bulloch	36,669	37,503	2.3%	34,837	35,935	3.2%	1,832	1,568	-14.4%	5.0%	4.2%	-16.0%
Camden	20,852	20,982	0.6%	19,804	20,110	1.5%	1,048	872	-16.8%	5.0%	4.2%	-16.0%
Chatham	138,848	140,971	1.5%	132,669	135,719	2.3%	6,179	5,252	-15.0%	4.5%	3.7%	-17.8%
Effingham	29,467	29,925	1.6%	28,285	28,936	2.3%	1,182	989	-16.3%	4.0%	3.3%	-17.5%
Glynn	39,814	40,225	1.0%	37,948	38,749	2.1%	1,866	1,476	-20.9%	4.7%	3.7%	-21.3%
Liberty	25,502	25,706	0.8%	24,199	24,597	1.6%	1,303	1,109	-14.9%	5.1%	4.3%	-15.7%
Long	7,976	8,028	0.7%	7,593	7,710	1.5%	383	318	-17.0%	4.8%	4.0%	-16.7%
McIntosh	6,137	6,190	0.9%	5,829	5,943	2.0%	308	247	-19.8%	5.0%	4.0%	-20.0%
Screven	5,269	5,330	1.2%	4,942	5,042	2.0%	327	288	-11.9%	6.2%	5.4%	-12.9%
Coastal Georgia Local Workforce Development Area	328,143	332,728	1.4%	312,982	320,001	2.2%	15,161	12,727	-16.1%	4.6%	3.8%	-17.4%
Georgia	5,058,960	5,107,656	1.0%	4,822,263	4,906,411	1.7%	236,697	201,245	-15.0%	4.7%	3.9%	-17.0%
United States	160,320,000	162,075,000	1.1%	153,337,000	155,761,000	1.6%	6,982,000	6,314,000	-9.6%	4.4%	3.9%	-11.4%

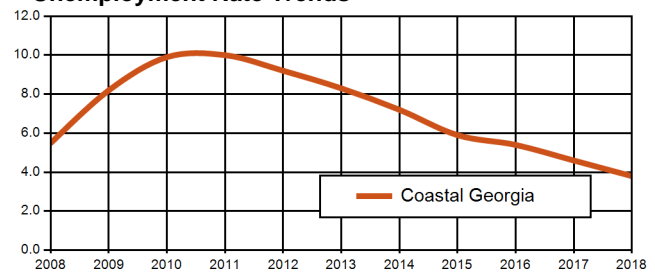
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

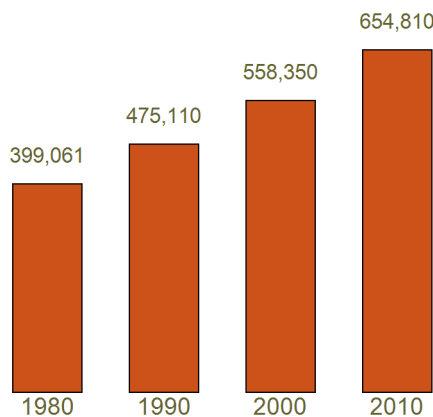
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2010 Census	2018 Rank	2018 Estimate	% Change 2010-2018	2025 Projected*	% Change 2010-2025
Bryan	30,233		38,109	26.1	45,741	51.3
Bulloch	70,217		77,296	10.1	84,261	20.0
Camden	50,513		53,677	6.3	57,597	14.0
Chatham	265,128		289,195	9.1	322,197	21.5
Effingham	52,250		62,190	19.0	69,511	33.0
Glynn	79,626		85,219	7.0	92,357	16.0
Liberty	63,453		61,497	-3.1	69,544	9.6
Long	14,464		18,998	31.3	21,993	52.1
McIntosh	14,333		14,340	0.0	13,325	-7.0
Screven	14,593		13,938	-4.5	14,179	-2.8
Coastal Georgia	654,810		714,459	9.1	790,705	20.8

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

Top Employers - 2019*

TEN LARGEST EMPLOYERS

Coastal Georgia

Candler Hospital, Inc.
 Georgia Southern University
 Glynn-Brunswick Memorial Hospital
 Gulfstream Aerospace Corp
 Gulfstream Services Corporation
 Marine Terminals Corporation-East
 Savannah College of Art and Design
 Savannah Health Services, LLC
 Sea Island Acquisitions, LLC
 Walmart

*Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the First Quarter of 2019. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

SIZE CLASS

Employees	Establishments	Employment
0 - 4	8,476	13,574
5 - 9	2,881	19,117
10 - 19	2,187	29,969
20 - 49	1,605	49,044
50 - 99	558	38,639
100 - 249	305	45,032
250 - 499	60	20,179
500 - 999	22	15,216
1000 - and over	21	46,762
Total	16,115	277,532

Note: Data shown for the First Quarter of 2019.

Education of the Labor Force

Coastal Georgia

PERCENT DISTRIBUTION BY AGE

	PERCENT					
	OF TOTAL	18-24	25-34	35-44	45-64	65+
Elementary	3.5%	1.3%	2.4%	2.1%	2.9%	10.9%
Some High School	10.7%	15.2%	9.2%	7.7%	9.1%	13.9%
High School Grad/GED	32.9%	35.3%	28.4%	32.7%	34.5%	32.4%
Some College	25.1%	37.7%	25.9%	23.3%	22.0%	17.2%
College Grad 2 Yr	6.9%	4.5%	8.7%	8.7%	7.5%	4.1%
College Grad 4 Yr	13.8%	5.8%	18.8%	17.1%	14.3%	12.2%
Post Graduate Studies	7.2%	0.3%	6.8%	8.4%	9.8%	9.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents workers with some college with no degree less than two years.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2018



	PUBLIC SCHOOLS	PRIVATE SCHOOLS*	TOTAL
Bryan	541	--	541
Bulloch	637	--	637
Camden	585	--	585
Chatham	1,928	--	1,928
Effingham	778	--	778
Glynn	731	--	731
Liberty	580	--	580
Long	178	--	178
McIntosh	90	--	90
Screven	148	--	148
Coastal Georgia	6,196	--	6,196

Note: Public schools include city as well as county schools systems.

* Private schools data is not available for 2018 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Coastal Georgia Local Workforce Development Area

Chatham

Georgia Institute of Technology (Savannah Campus)	pe.gatech.edu/savannah-campus
Georgia Southern University (Armstrong Campus)	www.armstrong.edu
Savannah Law School	www.savannahlawschool.org/
Savannah State University	www.savannahstate.edu/
Savannah Technical College	www.savannahtech.edu
Savannah College of Art and Design	www.scad.edu
South University--Savannah Online	www.southuniversity.edu/online#location=online%20programs
South University-Savannah	www.southuniversity.edu/savannah#lid-84
Strayer University (Savannah Campus)	www.strayer.edu/georgia/savannah

Glynn

College of Coastal Georgia	www.ccca.edu
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Bulloch

Georgia Southern University (Statesboro Campus)	www.georgiasouthern.edu
Ogeechee Technical College	www.ogeecheetech.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Accounting Technology/Technician and Bookkeeping°	124	129	102	4.0	-20.9
Administrative Assistant and Secretarial Science, General	63	63	40	0.0	-36.5
Aircraft Powerplant Technology/Technician°	18	32	30	77.8	-6.3
Airframe Mechanics and Aircraft Maintenance Technology/Technician°	92	59	50	-35.9	-15.3
Allied Health and Medical Assisting Services, Other°	302	292	295	-3.3	1.0

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Autobody/Collision and Repair Technology/Technician°	38	1	16	-97.4	1500.0
Automobile/Automotive Mechanics Technology/Technician°	306	279	328	-8.8	17.6
Barbering/Barber	13	17	5	30.8	-70.6
Business Administration and Management, General°	104	106	103	1.9	-2.8
CAD/CADD Drafting and/or Design Technology/Technician°	18	16	6	-11.1	-62.5
Carpentry/Carpenter°	20	33	31	65.0	-6.1
Child Care and Support Services Management°	10	7	13	-30.0	85.7
Child Care Provider/Assistant°	167	120	95	-28.1	-20.8
Computer Installation and Repair Technology/Technician°	83	88	104	6.0	18.2
Construction Management°	25	33	25	32.0	-24.2
Cosmetology/Cosmetologist, General°	180	265	205	47.2	-22.6
Criminal Justice/Police Science°	71	51	39	-28.2	-23.5
Criminal Justice/Safety Studies°	196	194	216	-1.0	11.3
Culinary Arts/Chef Training	35	19	28	-45.7	47.4
Data Processing and Data Processing Technology/Technician°	79	60	39	-24.1	-35.0
Dental Assisting/Assistant	20	25	27	25.0	8.0
Dental Hygiene/Hygienist	24	24	21	0.0	-12.5
Drafting and Design Technology/Technician, General	11	14	8	27.3	-42.9
Early Childhood Education and Teaching°	50	66	43	32.0	-34.8
Electrical and Power Transmission Installation/Installer, General°	6	2	4	-66.7	100.0
Electrical, Electronic and Communications Engineering Technology/Technician	4	3	10	-25.0	233.3
Electrician°	110	78	122	-29.1	56.4
Emergency Medical Technology/Technician (EMT Paramedic)°	121	90	108	-25.6	20.0
Fire Prevention and Safety Technology/Technician°	4	4	1	0.0	-75.0
Fire Science/Fire-fighting°	18	24	16	33.3	-33.3
Fire Services Administration	3	4	5	33.3	25.0
Food Preparation/Professional Cooking/Kitchen Assistant°	47	87	80	85.1	-8.0
Funeral Service and Mortuary Science, General	19	22	18	15.8	-18.2
General Office Occupations and Clerical Services°	29	18	10	-37.9	-44.4
Geographic Information Science and Cartography°	14	7	3	-50.0	-57.1
Health Information/Medical Records Technology/Technician	13	12	18	-7.7	50.0
Health Services/Allied Health/Health Sciences, General°	114	125	137	9.6	9.6
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/°	75	89	74	18.7	-16.9
Hospitality Administration/Management, General°	31	23	14	-25.8	-39.1
Human Resources Management/Personnel Administration, General°	51	45	39	-11.8	-13.3
Industrial Mechanics and Maintenance Technology°	91	69	113	-24.2	63.8

Technical College Graduates - 2018*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2016	2017	2018	2016-2017	2017-2018
Legal Assistant/Paralegal	10	6	10	-40.0	66.7
Licensed Practical/Vocational Nurse Training	50	66	36	32.0	-45.5
Machine Shop Technology/Assistant°	10	24	21	140.0	-12.5
Marketing/Marketing Management, General	25	5	8	-80.0	60.0
Mechanical Drafting and Mechanical Drafting CAD/CADD°	3	7	5	133.3	-28.6
Medical Insurance Coding Specialist/Coder°	49	51	37	4.1	-27.5
Medical Office Assistant/Specialist°	116	99	95	-14.7	-4.0
Medical/Clinical Assistant	59	53	36	-10.2	-32.1
Nail Technician/Specialist and Manicurist°	3	5	10	66.7	100.0
Network and System Administration/Administrator°	125	128	118	2.4	-7.8
Nursing Assistant/Aide and Patient Care Assistant/Aide°	470	394	455	-16.2	15.5
Opticianry/Ophthalmic Dispensing Optician	9	7	5	-22.2	-28.6
Pharmacy Technician/Assistant	13	13	9	0.0	-30.8
Phlebotomy Technician/Phlebotomist°	18	17	20	-5.6	17.6
Professional, Technical, Business, and Scientific Writing°	12	2	15	-83.3	650.0
Radiologic Technology/Science - Radiographer°	15	18	17	20.0	-5.6
Restaurant, Culinary, and Catering Management/Manager°	7	8	7	14.3	-12.5
Solar Energy Technology/Technician°	41	58	50	41.5	-13.8
Surgical Technology/Technologist°	82	79	50	-3.7	-36.7
Truck and Bus Driver/Commercial Vehicle Operator and Instructor°	229	212	239	-7.4	12.7
Veterinary/Animal Health Technology/Technician and Veterinary Assistant°	29	18	29	-37.9	61.1
Welding Technology/Welder°	476	672	649	41.2	-3.4

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2016, 2017, and 2018.

Note: Please visit TCSG website for any college configuration changes.

Georgia Department of Labor Location(s)

Career Center(s)

140 East M L King Jr Drive
Hinesville, GA 31313

Phone: (912) 370 - 2595 **Fax:** (912) 370 - 2598

1712 Osborne Street

St. Marys, GA 31558

Phone: (912) 673 - 6942 **Fax:** (912) 673 - 7077

2517 Tara Lane
Brunswick, GA 31520

Phone: (912) 264 - 7244 **Fax:** (912) 262 - 3334

305 S Main Street
Statesboro, GA 30458

Phone: (912) 681 - 4134 **Fax:** (912) 681 - 5228

5520 White Bluff Road
Savannah, GA 31405

Phone: (912) 356 - 2773 **Fax:** (912) 351 - 3800

601 Greene Street
Augusta, GA 30901

Phone: (706) 721 - 3131 **Fax:** (706) 721 - 7680

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